

The Heraeus Group at a Glance



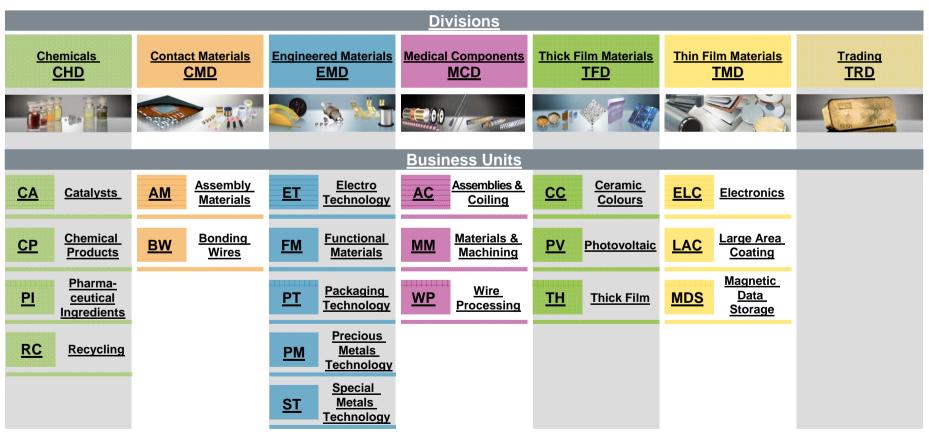
Key financial indicators 2008

<u>Heraeus</u>					
Product revenue	Pred	Precious metal trading revenue		Employees at year-end	
€2,920 million	€12,	€12,994 million		12,830	
Precious Metals – W. C. Heraeus	<u>Sensors –</u> <u>Heraeus Electro-Nite</u>	<u>Dental and</u> <u>Medical Products –</u> <u>Heraeus Kulzer</u>		tz Glass – s Quarzglas	Specialty Lighting Sources – Heraeus Noblelight
				1	—
Product revenue in €million					
1,881.3	377.3	346.6	213.0		92.5
Employees					
4,824	3,462	1,656	1,606		735



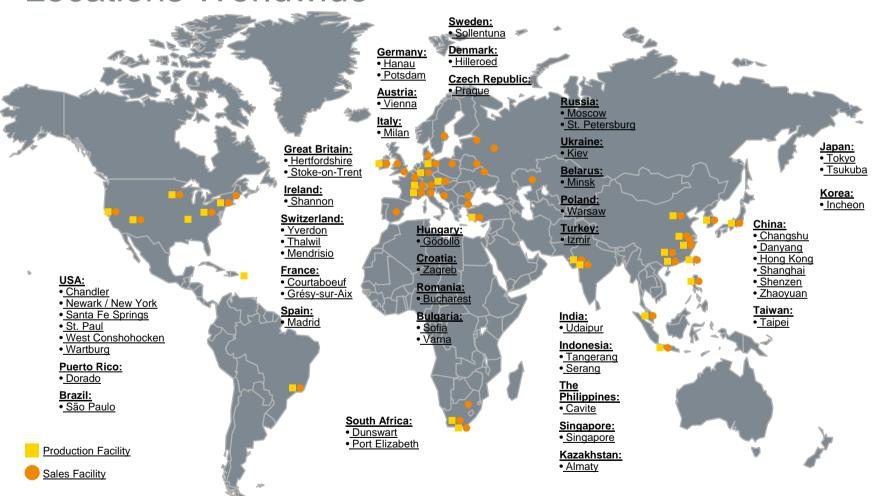
Organization Structure

W. C. Heraeus GmbH





Locations Worldwide

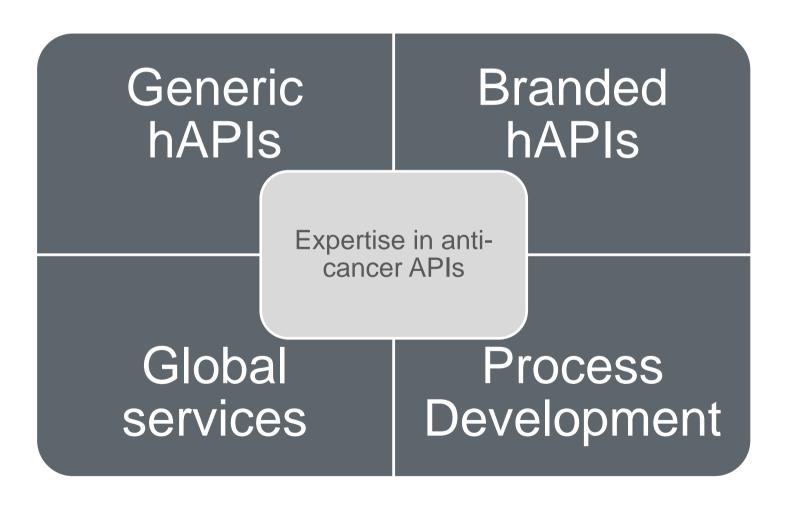


Heraeus Core Competencies in highly potent API synthesis

Business Unit Pharmaceutical Ingredients



Our Business Activities



Generic hAPIs

- Cisplatin
- Carboplatin
- Oxaliplatin
- Dacarbazin
- Thiotepa
- Epirubicin
- Idarubicin







Branded hAPIs

- Full support through all preclinical and clinical phases
- Exclusive R&D
- Scale-up and pilot-scale under full cGMP
- CMC-section filing
- Exclusive commercial production
- Strict protection of customer IP





Global services

- Worldwide sales network and professional logistics
- DMFs and CEPs filed in Europe, USA, Japan, Australia and further regions

- Consultancy services for EU, USA and Japan
 - All product releases by Qualified Person
 - Strong Regulatory Affairs group



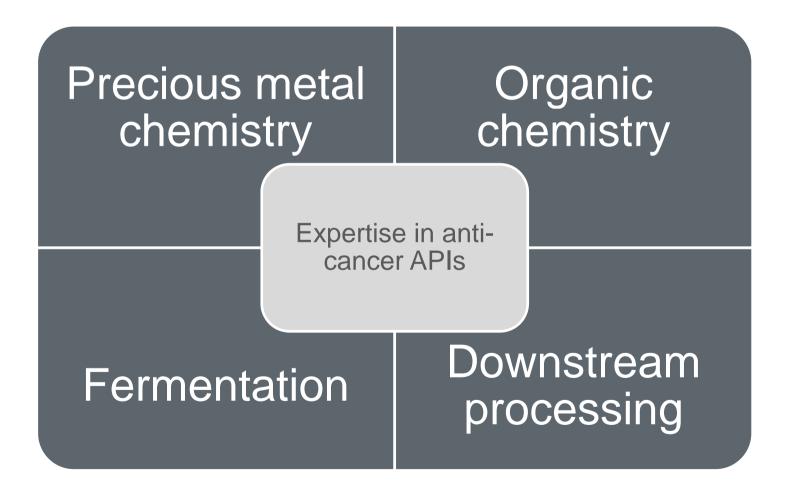
Development services

- All R&D in fully glove boxed systems
- Working range from ml to 70 L in R&D for chemical and mircobiological processes
- All R&D under full cGMP
- Analytical development and validation inhouse
- Qualification of reference standards



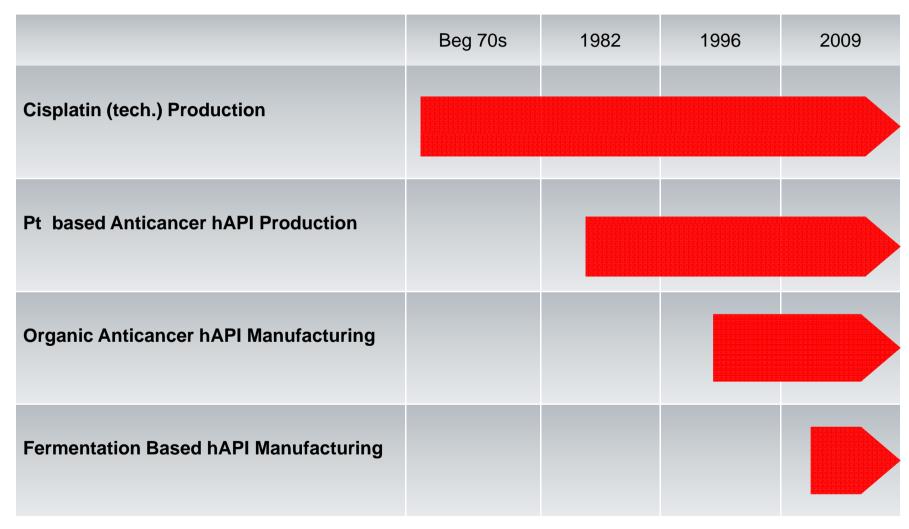


Technology platforms





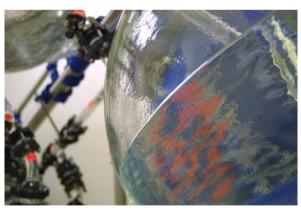
Technology Portfolio



Precious metal chemistry

- Worldwide leader for generic platinum APIs
- Production capacities exceeds ton-scale
- All production in class D cleanrooms
- Safe supply by multiple production facilities
- Professional precious metal handling incl. internal refining services





Organic chemistry

- Fully closed reactor trains to meet highest safety standards
- Production capacities from 20 L to 2 cbm; all glass-lined equipment
- Capable to handle chlorinated solvents and highly corrosive reagents
- Equipment designed to be combined with fermentation upor/and downstream



Fermentation

- Handling of modified organisms (class S2)
- Master cell banks from our biotech cooperation partners indvidually stored (-70°C) at multiple locations
- Fermenter volumes ranging from 10 L to 3000L (total: > 6000 L)
- Development and testing laboratory up to Risk Class S2
- "Herstellerlaubnis" issued by the RP Darmstadt in 2009





Downstream proccesing

- All handling in closed systems or glove boxes to meet highest protection requirements
- Fermentation products purified by extraction, cristallization, and reverse osmosis
- GL equipment for chemical modification of intermediates
- Preparative HPLC for polishing intermediates or final product (30 cm columns)
- Working permit for chlorinated solvents





Overall Summary

- Heraeus is the expert for the synthesis of highly potent APIs by chemical or microbial pathways.
- We meet the industries needs for gram amounts as well as for full scale commercial supply. All work is performed under full cGMP.
- We perform chemical / microbial process development under highest safety and cGMP requirements. Analytical development is done inhouse.
- We back our products by support in all technical, regulatory and IP matters.
- All our products are well accepted in EU, USA, Japan and Australia.
 We are FDA approved since 1988.



Thanks for your attention!

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