











## Neugestaltung der Krebsbehandlung durch individualisierte Immuntherapie

Dr. Sierk Poetting, CFO Mainz, 23. März 2017



## Every tumor is unique



This is why individualized medicine is so compelling



## **Limitations of Current Standard of Care**









## Often Leading to the Doctor Consultation that Every Patient Dreads......



## **Today's Reality**

There are no more drugs available to treat your cancer....

## **Next Decade**

There are no more drugs available to treat your cancer....

but we are going to make a new drug for you



## **Pioneering Immunotherapy**

**Checkpoint Inhibitor Antibodies** 

2011

... reaching the market

Trends and Products

- Anti-PD1, anti-PD-L1, anti-CTLA4 checkpoint inhibitor antibodies
- Business model: Classical pharma

T Cell Therapies 2018

... rolling

- CAR and TCR therapies
- Business model: Pharma / Biotech / University collaboration model

Individualized Cancer Immunotherapies

Paradigm shift

... started

- Personalized Mutanome
   Vaccines +/- Immunomodulators
- Business model: Big Data; Novel concepts for individualized medicine

Highly active with **established TCR discovery platform** and novel **CARs** 

Actively establishing worldwide market leadership in individualized cancer therapies

Market size \$30-35bn \$1-10bn \$30-50bn



BIONTEC

## **Transformation Over Next 10 Years: Individualized Treatment Model**



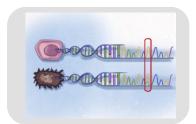
#### **Diagnosis**



**Individualized Monitoring** 



**Establish lifelong** relationship and cancer treatment plan for individual



Molecular **Patient Profiling** 



patient



**Individualized Treatment with Customed Products Manufactured Just** in Time







**Treatment** Plan





# BioNTech's mission is to bring individualized, highly effective cancer therapies to market

## BioNTech is the global leader in individualized immunotherapies

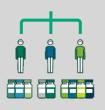








## At a Glance: Largest Privately Held Biotech in Europe



### **Strategy**

Bring individualized cancer immunotherapies to market



### Management

Prof. Dr. Ugur Sahin Sean Marett Dr. Sierk Poetting



#### Founded in 2008



#### Differentiation

Tailor-made and individualized cancer immunotherapies



4 Clinical Programs



#### **Investors**

Strüngmann Family Office MIG Fonds Salvia GmbH



**500 Employees** 



8 Affiliates, including in-house manufacturing





Parker Institute for Cancer Immunotherapy



## Disruptive Platforms in all major Immuno-Oncology Modalities



#### Cell & Gene **Protein Small Molecules** mRNA Technology **Therapeutics Therapy Pharmacologically** Immunotherapy with **Engineered nano-**Small molecule drug optimized protein genetically engineered particles for cancer discovery coding RNA for target-T cells, adoptive T cell immunotherapy ed in vivo delivery transfer Bispecific antibodies T cell receptor Cancer TLR-agonists Microbodies Immuno-modulating **Immunotherapies** therapies **Prophylactic Vaccines** CAR therapies Virus-like-particles small molecules **Protein Replacement** Drug discovery services RNA Pharmaceuticals



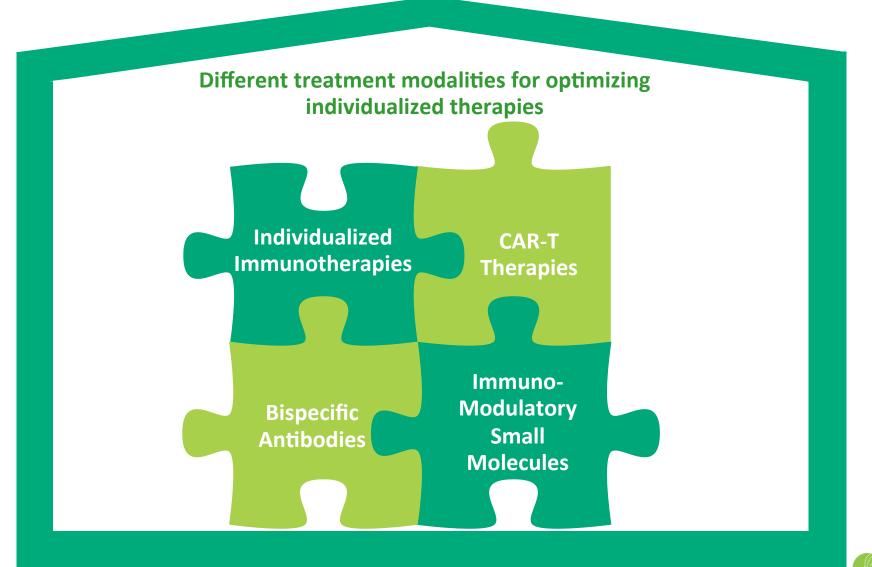


**Diagnostics and Manufacturing Affiliates** 





## ... Allowing Combinations of Cancer Immunotherapies



## **Multiple First-Mover Accomplishments in Immuno-Oncology**

## First company worldwide to:

- Implement a medicinal genomics-driven and GMP-approved manufacturing process for individual patient-specific therapies
- Undertake clinical trials with:
  - an mRNA-based individualized cancer vaccine targeting neo-antigens
  - an intravenous formulation of an mRNA vaccine
  - an mRNA-based individualized vaccine drawn from a warehouse of mRNAs encoding cancer-selective antigens









## **Immunotherapy Breakthrough Publications in Nature**

Kreiter et al...Sahin, Nature 520, 692–696 (30 April 2015)

doi:10.1038/nature14426

## Mutant MHC class II epitopes drive therapeutic immune responses to cancer

Sebastian Kreiter<sup>1</sup>, Mathias Vormehr<sup>2</sup>\*, Niels van de Roemer<sup>2</sup>\*, Mustafa Diken<sup>1</sup>, Martin Löwer<sup>1</sup>, Jan Diekmann<sup>1,3</sup>, Sebastian Boegel<sup>1</sup>, Barbara Schrörs<sup>1</sup>, Fulvia Vascotto<sup>1</sup>, John C. Castle<sup>1</sup>, Arbel D. Tadmor<sup>1</sup>, Stephen P. Schoenberger<sup>4</sup>, Christoph Huber<sup>2</sup>, Özlem Türeci<sup>1</sup>§ & Ugur Sahin<sup>1,2,3</sup>§



Tailor-made <u>cancer</u> vaccine raises hopes of personal drugs

'Personalised' cancer vaccine moves a step closer

## Allgemeine Zeitung

RHEIN MAIN PRESS

Mainz: Wissenschaftler setzen auf neuen Therapieansatz bei der Bekämpfung von Tumoren - erfolgreiche Studie mit Mäusen



Personalised drugs could revolutionise the war on cancer

#### **BIOWORLD**

The Daily Biopharmaceutical News Source Biontech gives scientific rationale for personalized RNA cancer vaccines



#### THE TIMES

Vaccine helps body break down <u>cancer</u>

#### THE HUFFINGTON POST

Cancer Research Moves Towards Revolutionary Personalised Vaccines

# Kranz et al...Sahin Nature 534, 396–401 (16 June 2016)

doi:10.1038/nature18300

## Systemic RNA delivery to dendritic cells exploits antiviral defence for cancer immunotherapy

Lena M. Kranz<sup>1,2\*</sup>, Mustafa Diken<sup>1,3\*</sup>, Heinrich Haas<sup>3</sup>, Sebastian Kreiter<sup>1,3</sup>, Carmen Loquai<sup>4</sup>, Kerstin C. Reuter<sup>3</sup>, Martin Meng<sup>3</sup>, Daniel Fritz<sup>3</sup>, Fulvia Vascotto<sup>1</sup>, Hossam Hefesha<sup>3</sup>, Christian Grunwitz<sup>2,3</sup>, Mathias Vormehr<sup>2,3</sup>, Yves Hüsemann<sup>3</sup>, Abderraouf Selmi<sup>1,2</sup>, Andreas N. Kuhn<sup>3</sup>, Janina Buck<sup>3</sup>, Evelyna Derhovanessian<sup>3</sup>, Richard Rae<sup>1</sup>, Sebastian Attig<sup>1,2</sup>, Jan Diekmann<sup>3</sup>, Robert A. Jabulowsky<sup>3</sup>, Sandra Heesch<sup>3</sup>, Jessica Hassel<sup>5</sup>, Peter Langguth<sup>6</sup>, Stephan Grabbe<sup>4</sup>, Christoph Huber<sup>1,3</sup>, Özlem Türeci<sup>4</sup> & Ugur Sahin<sup>1,2,3</sup> &





Immunotherapy: the big new hope for cancer treatment

One step closer to the Holy Grail of a universal cancer vaccine: Therapy masks the disease as an invading virus - prompting the body to mount an attack



Immune system tricked into combating cancer

#### **FiercePharma**

Experimental 'universal' cancer vaccine tested in early trial

#### THE HUFFINGTON POST

A Universal Cancer Vaccine Closer To Becoming A Reality After Genetic Breakthrough



Universal cancer vaccine on horizon after genetic breakthrough



Erste universelle Krebsimpfung in Sicht



## **Validation Deals Across Key Immuno-Oncology Platforms**

Step-wise, first-mover, commercialization strategy through selected partnering deals and propriety products to market strategy

### **Licensing Agreements**





Novel tumor targets and corresponding T-cell receptors \$30m upfront, \$30m equity investment in BCGT

## Co-development Co-commercialization





mRNA cancer immunotherapies: \$60m upfront and near-term milestones

## 50:50 cost and profit share



BIONTEC

Novel mRNA-based, individualized cancer vaccines IVAC® MUTANOME \$310m upfront & nearterm payments

## 50:50 cost and profit share





Bispecific antibodies \$15m in upfront and nearterm milestones



## IVAC® Cancer Vaccines Custom-Made For The Individual Patient

### **Disruptive technologies**

Cancer mutation discovery & target prioritization Synthetic vaccine design & production

Diagnosis

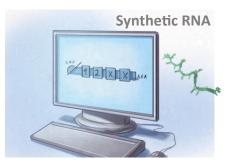
Mutanome Analyses

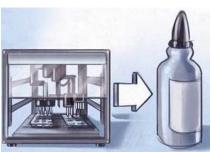
IVAC® Vaccine Tailoring

Just-in-time tailored synthetic RNA drugs









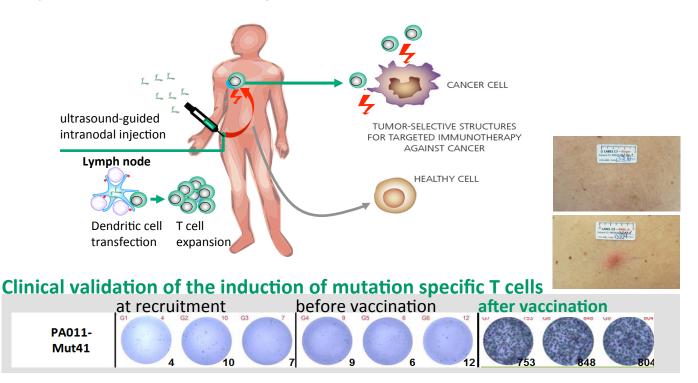




## IVAC® Mutanome: Stimulates Patients' Immune System to Attack Cancer

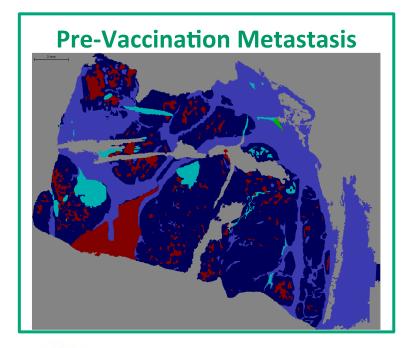
### Phase I/IIa clinical evidence demonstrates:

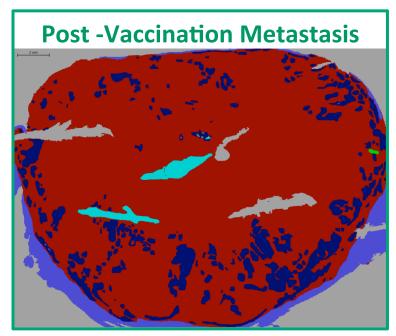
- IVAC® Mutanome stimulates the human immune system successfully
- BioNTech-optimized, synthetic mRNA with a 5000 times increase in potency induces mutation-specific T cells



## IVAC® Mutanome: Evidence of Patient Antitumor Activity

## Computerized analyses of necrotic tumor area from melanoma metastasis\*





\* Definiens Imaging Software

- Normal tissue
- Tumor tissue
- Necrosis
- Whitespace
- Background
- Artefact

- Targeting neoepitopes with RNA Mutanome Vaccine is safe
- Vaccine induces neoepitope specific CD4+ and CD8+ T cell responses and neoepitopic specific T cells that infiltrate tumor lesions
- Evidence of medically relevant antitumoral activity



# IVAC® Mutanome Individualized Therapy Poised to Address Majority of Cancers in All Patients

Drug Class	Chemotherapy Drugs e.g. Abraxane®	Growth Inhibitors e.g. Herceptin®	Mutation Specific Drugs e.g. Xalkori®	BNT Mutanome Drugs IVAC® Mutanome
Cancer Cell Specificity	No	No	Yes	Yes
Molecular Targets	Proliferating Cells	Growth Receptors	1 Mutation	10-20 Mutations
Adaptable to Disease Evolution	No	No	No	Yes
Toxicity Tolerability	Severe Toxicity	Moderate Toxicity	Excellent Tolerability	Excellent Tolerability (n=55*)
Applicability to cancer types	All patients, a few cancer types	Subgroups of patients, a few cancer types	Subgroups of patients, limited cancer types	All Patients, many cancer types



<sup>\*</sup> Cumulative patient number treated to date with any BioNTech mRNA vaccine

## BioNTech: A truly unique biotechnology company for the 21st Century

# We are

- Largest privately held immunotherapy cancer company in Europe
- Disruptive

- Clinical stage
- 500 people
- Tailor-making treatments for each cancer patient

# We have

- Assembled all key immunotherapy platform technologies under one roof
- A revolutionary clinical pipeline with most of the pipeline unpartnered
- Pharma validation deals in key platforms netting \$450m in upfront/near-term payments and supported by two publications in Nature
- Built in-house clinical manufacturing platforms and use latest advances in artificial intelligence, robotics and automation for commercial manufacture

# We plan

- To continue to aggressively expand in 2017 and beyond
- To maintain and increase our leadership position in individualized cancer immunotherapy



## Thank you for your attention

## BioNTech: Bringing individualized, highly effective cancer therapies to



**BioNTech Headquarters** 

Mainz, Germany 6000 m<sup>2</sup> Labs and Offices 1000 m<sup>2</sup> additional Offices in Mainz ISO13485, ISO9001, GMP, GCLP, GCP



**BioNTech Small** Molecules Planegg-Martinsried, Germany 1600 m<sup>2</sup> Labs and Offices



**BioNTech / JPT** Berlin 2300 m<sup>2</sup> Labs and Offices Distributors in 13 countries ISO9001, BSL2, Clean Rooms



**BioNTech RNA Synthesis Dedicated Single Patient Batch Manufacturing Unit** in Mainz (under construction)

BioNTech AG An der Goldgrube 12 55131 Mainz Germany

www.biontech.de



**BioNTech / EUFETS** 

Idar-Oberstein, Germany

1100 m<sup>2</sup> Labs and Offices

incl. 500 m<sup>2</sup> GMP facilities GMP, GLP, BSL 2, BSL 3